DEBTOR:	CASE NO:			
	ASH SUMMARY BURSEMENTS STATEMENT (SEE	ΕN	IOTE A	
Month:				
CASH FLOW SUMMARY			Current Month	
1. Beginning Cash Balance		\$		(1)
2. Cash Receipts				
Operations	\$			
Sale of Assets				
Loans/advances				
Other				
Total Cash Receipts	\$			
3. Cash Disbursements				
Operations	\$			
Owner/Principal Disbursements				
Professional fees/U.S. Trustee fees				
Debt Service/Secured loan payment				
Other				
Total Cash Disbursements	\$			
4. Net Cash Flow (Total Cash Receipts less				
Total Cash Disbursements)				•
5 Ending Cash Balance		\$		(2)
CASH BALANCE SUMMARY			Book	
	Financial Institution		<u>Balance</u>	
Petty Cash		\$		•
DIP Operating Account				
DIP Payroll Account				
Other Account ()				

- (A) The term "cash" includes all forms of currency i.e., checks, cash, money orders, etc.
- (1) Current month beginning cash balance should equal the previous month's ending balance.
- (2) These cash balances should be the same.

TOTAL (must agree with Ending Cash Balance #5 above)

DEBTOR:	CASE NO:				
Exhibit B					
If answer is YES to Quesexplanation in the space	stions 10 - 18 in the Questionnaire, please provide an below.				

	CASE NO	'·					
CASH RECEIPTS S)					
Bank Account No (last 4 digits):							
Payer	Description		Amount				
		\$					
		++					
		+					
		++					
		++					
		$\perp \perp$					
		++					
		+					
	1	+					
	CASH RECEIPTS S Month: Bank Accessary)	Month: Bank Account No (last 4 digits): ets as necessary)	CASH RECEIPTS STATEMENT (SEE NOTE A) Month: Bank Account No (last 4 digits): ets as necessary) Payer Description				

(A) The term "cash" includes all forms of currency i.e., checks, cash, money orders, etc.

(1) Total should agree with total cash receipts listed on Summary Form #2 Total

(1)

EBTOR:				CASE NO:	_		
	Exhibit D CASH DISBURSEMENTS STATEMENT (SEE NOTE A) Month:						
nttach addition	Bank Accou nal sheets as nece	nt No (last 4 digits): ssary)					
Date	Check No.	Payee		Description (Purpose)		Amount	
	+						
	++						
	++						
	++						
	++		\dashv				
	++						

(A) The term '	"cash"	' includes	all forms	of currency	v i.e	. checks.	cash	. mone	v orders.	etc
----	--------------	--------	------------	-----------	-------------	-------	-----------	------	--------	-----------	-----

(1) Total should agree with total cash receipts listed on Summary Form #3 Total

DEBTOR:			CASE NO:	
		Exhibit E		
		UNPAID BILLS		
		(Post-Petition)		
	Month:			
(attach additional sheets	as necessary)			

Date Incurred		Who is Owed		Description (Purpose)	Date Debt is Due	Amount Due
	I					\$
	T					
	4					
	-					
	4					
	+					
	\dashv					
	7					
	7					
	_					
	4					
	-					
	+					
	-					
	7					
	Ħ					
	7					
	7					
	_		Ш			
	_					

Total	\$	(1))

TOR:			CASE NO:	_	
	Exhib MONEY OWED TO YO Month	U/REC	CEIVABLES		
h additional sheets	s as necessary)	- , -			
Sale Date	Customer	╛┖	Date Due		Amount Due
				\$	
		廿			
		++			
		++			
		++			
		+			
		++			
		++			
		+			
		$\perp \downarrow$			
		++			
		+			
		++			
		$\perp \downarrow$			
		++			
- -		$+\!+$		-	
		++			

DEBTOR:	CASE NO:
BALANCE SHEE For Month Ended:	<u> </u>
ASSETS	
Current Assets:	
Cash and Cash Equivalents	\$
Accounts Receivable	·
Receivable from Officers, Employees, Affiliates	
Inventory	
Other Current Assets :(List)	
Total Current Assets	\$
Fixed Assets:	¥ <u></u>
Land	\$
Building	Ψ
Equipment, Furniture and Fixtures	
Total Fixed Assets	
Less: Accumulated Depreciation	(
Net Fixed Assets	\$
Other Assets (List):	
TOTAL ASSETS	\$
LIABILITIES	·
Post-petition Accounts Payable	\$
Post-petition Accrued Profesional Fees	Ψ
Post-petition Taxes Payable	
Post-petition Notes Payable	
Other Post-petition Payable(List):	
Total Post Petition Liabilities	\$
Pre Petition Liabilities (1):	
Secured Debt	
Priority Debt	
Unsecured Debt	
Total Pre Petition Liabilities	\$
TOTAL LIABILITIES	\$
OWNERS' EQUITY	
Owner's/Stockholder's Equity	\$
Retained Earnings - Pre-petition (1)	
Retained Earnings - Post-petition	
TOTAL OWNERS' EQUITY	 \$
TOTAL LIABILITIES AND OWNERS' EQUITY	\$

⁽¹⁾ Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR:	CASE NO:

PROFIT AND LOSS STATEMENT

	Current <u>Month</u>	Year to Date <u>Total</u>
Gross Operating Revenue Less: Discounts, Returns and Allowances	\$ (\$
Net Operating Revenue	\$	
Cost of Goods Sold		
Gross Profit	\$	
Operating Expenses Officer/Owner Compensation Other Officer/Owner Disbursements Selling, General and Administrative Rents and Leases Depreciation, Depletion and Amortization Other (list):	\$	\$
Total Operating Expenses	\$	
Operating Income (Loss)	\$	
Non-Operating Income and Expenses Other Non-Operating Expenses Gains (Losses) on Sale of Assets Interest Income Interest Expense Other Non-Operating Income	\$	\$
Net Non-Operating Income or (Expenses)	\$	\$
Reorganization Expenses Legal and Professional Fees Other Reorganization Expense	\$	\$
Total Reorganization Expenses	\$	\$
Net Income (Loss) Before Income Taxes	\$	\$
Federal and State Income Tax Expense (Benefit)		
NET INCOME (LOSS)	\$	\$